

THE MORE YOU GET INTO IT,
THE MORE YOU'LL GET OUT OF IT.



ENCOMPASS ELECTRONIC DOCUMENT MANAGEMENT

It's More Than Just High-Tech. It's Just Good Business Sense To Go Paperless.

Encompass360® features Electronic Document Management (EDM), which lets you securely request and receive important borrower documents with just the click of a button. In addition, loan officers and processors can work on the same file on the same day, regardless of location. EDM also lets you store all the elements of a loan file and easily access them years later.

MANAGE ALL BORROWER DOCUMENTS ELECTRONICALLY

The loan process is simplified and stress free. Your borrower can view all document requests on a secure site and use a toll-free fax number to deliver the documents back into your loan file. The borrower can eSign or wet sign disclosures. Paper documents (such as applications, appraisals, bank statements and closing packages) are converted into electronic images and stored in your loan file. Critical loan documents are processed quicker – no more faxes or snail mail. And easily compare documents and loan data side-by-side and make changes while the document is open on your screen.

A SINGLE UPDATE LOAN FILE

Loan officers and processors – even if working out of different cities or states – can work on the same file. In addition, store everything in your loan file: borrower documents, the 1003, GFE, all settlement services and any paper documents converted to electronic images.

INITIAL eDISCLOSURES

EDM lets you send and track federal and state disclosures for all 50 states. You can track borrower acceptance or rejection of disclosures via automated E-mails. Automated E-mails allow you to send and track borrower acceptance or rejection of disclosures. EDM ensures the right disclosures are ordered with automated loan file auditing.

FROM START TO FINISH

EDM gives you the advantage of working in the eFolder from start to finish – from origination, processing and closing through underwriting and post-closing. You can track documents from the loan file, collaborate with colleagues throughout the process and manage preliminary, underwriting and post-closing conditions.

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